



**Polaris Holding Company Ltd.
(the "Company")**

NOTICE

NOTICE IS HEREBY GIVEN that the **2023 Annual General Meeting** of the Members of the Company will be held in the Cable & Wireless Room at the Bermuda Underwater Exploration Institute, 40 Crow Lane, Pembroke HM 19 Bermuda on Wednesday, 20 September 2023, at 11:30 a.m. or as soon as practicable thereafter for the following purposes:

A G E N D A

1. To approve the Minutes of the 2022 Annual General Meeting of the Company held on 21 September 2022.
2. To receive the annual reports of the Directors and auditor and the consolidated financial statements of the Company for the year ended 31 March 2023.
3. To determine the number of Directors.
4. To re-elect Cheryl Hayward-Chew as a Director of the Company.
5. To re-elect Wayne Caines as a Director of the Company.
6. To re-elect Warren W. Jones as a Director of the Company.
7. To re-elect Jeffrey G. Conyers as a Director of the Company.
8. To re-elect Howard Pitcher as a Director of the Company.
9. To re-elect Tammy Richardson-Augustus as a Director of the Company.
10. To re-elect Paul Hubbard as a Director of the Company.
11. To re-elect Tracy Berkeley as Director of the Company.
12. To consider fees payable to the Directors of the Company.
13. To re-appoint KPMG, Bermuda as Auditor of the Company for a term expiring at the conclusion of the 2024 Annual General Meeting of the Members of the Company and to authorize the Directors of the Company to determine the remuneration of the Auditor.
14. That the Directors be authorized to allot and issue up to 20% of the Company's issued share capital, such mandate to expire at the 2024 Annual General Meeting.
15. Any other business which may properly come before the meeting or any adjournment of the Meeting.

BY ORDER OF THE BOARD

Dated: 24 August 2023